

To create a new 'user' of AdHub, first create them as a new contact, then follow these instructions. (See AdHub contact structure chart at: <a href="https://disciple.org.au/resources/adhub/">https://disciple.org.au/resources/adhub/</a> to understand how a contact can become a member and than an AdHub user)

1. Click on "My Contacts"

2. Click on the name of the contact you would like to make a user of AdHub

Note: only team leaders/owners can add new users (not team members)







• MEMBER





DASHBOARD





TEAM



TEAM DASHBOARD

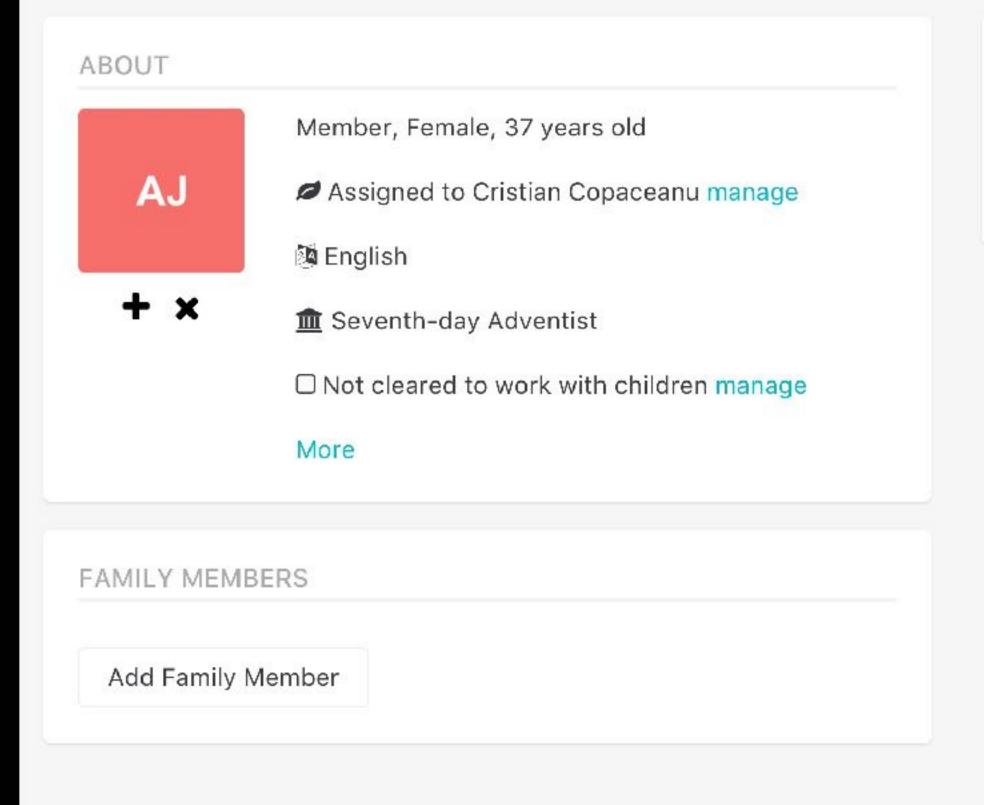


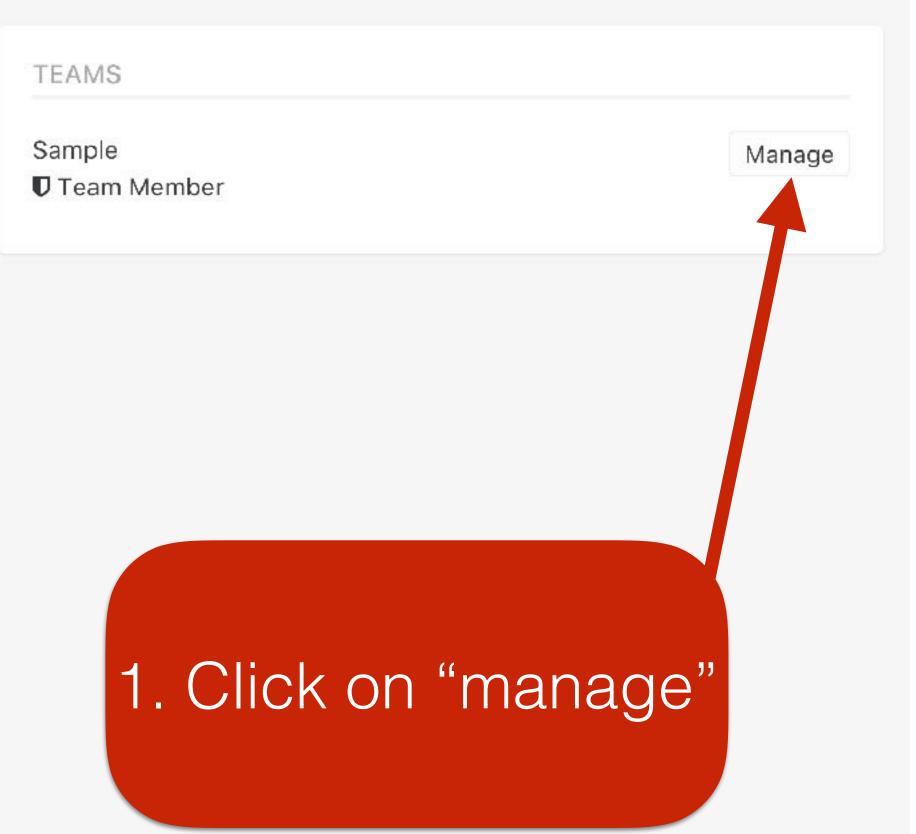


## **Amy Jones**

- amyjones@gmail.com
- Add Address
- Add number

SUMMARY ACTIVITIES **ADDRESSES** NOTIFICATIONS SETTINGS









## Select user type and click on "Save"

## Team Access





**Team Member** 

A team member can manage contacts assigned to them, and

Leader

A leader can do everything a team member can and manage team settings, marketing campaigns, all team contacts and view reports.

Owner

Each team has only one owner, who is responsible for the team. The owner can do everything a leader can, and appoint other contacts as a leader.

Note: Teams can only have

There are different user

types and access

privileges

one owner



No Role

The contact can not login to the team. Select this for all non members.

run events.

Save

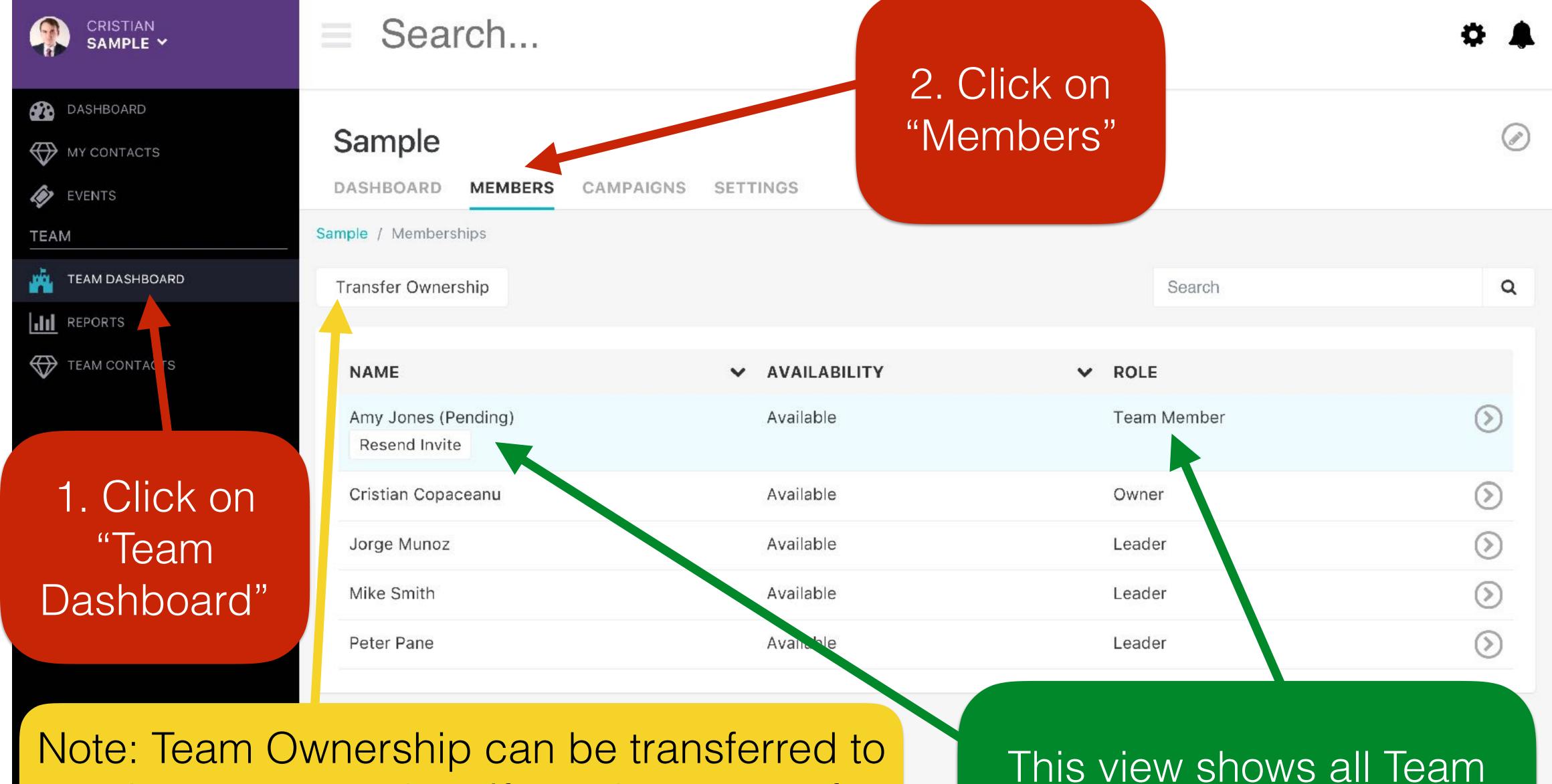
Cancel











Note: Team Ownership can be transferred to another team member. If wanting to transfer to new pastor, first create or add new pastor as a team contact/member

This view shows all Team AdHub users and their roles.